Smart Cookies – Troop to Girl (T2G) Transfer

- * Transferring cookies to girls in Smart Cookies is essential for:
 - \approx Keeping accurate records of how many cookies girls have sold
 - $\approx~$ Knowing how much money girls owe the troop for cookies they have obtained from the troop
 - $\approx~$ Ordering correct incentives that the girl has earned through sales
- * All transfers will need to be completed before the incentive order deadline

Log onto <u>ABC Smart Cookies</u>

To enter a T2G transfer:

- \Rightarrow Hover over the "Orders" tab and click on "Transfer Order"
- \Rightarrow Under the "Type of Transfer" tab, select the "Troop to Girl" option from the drop down menu. The menu also shows these options: Girl to Girl, Girl to Troop, Troop to Troop
- \Rightarrow A list of troop girls will populate on the right
- \Rightarrow Click on which girl in the troop will receive the transfer or you can search by the girl's name in the girl search field
- \Rightarrow Click the "Reset" arrow on the far right to reset your filters if necessary
- \Rightarrow Once filters are set, click "Apply"
- \Rightarrow Two types of transfers can be entered on this page: "Packages" and "Booth Packages"

NOTE: we strongly recommend that you use the **Smart Booth Divider** (see Smart Booth Divider Tidbit for assistance) to enter all booth sale data and credit girls accordingly

- \Rightarrow In the "Package" column, enter the number of packages, not cases, being transferred to the girl
- \Rightarrow Enter any "Order Notes" if needed
- \Rightarrow Click "Save"
- * Note that the numbers of packages of each variety that you have transferred to the girl have been removed from the troop inventory and credited to the girl's inventory
- * Financial responsibility of the non-booth packages transferred is now credited to the girl (see the "Girl Balance Summary" report)
- * Troop to Girl transfers are indicated on the "Manage Orders" page with the order type of T2G.