Member Preview: Girl Scouts Refreshed Environment



- Highlight and introduce several of the key concepts and features in the refreshed environment:
 - the new member registration experience
 - myAccount with improved functionality for managing household member accounts and Girl Scout participation
 - member renewal management

Objectives





Enhancing the Member Experience

Delivering more features, more fun

Members will experience clean screen views and increased selfservice account management functionality

Members will be able to combine multiple products into a single transaction (e.g. volunteer roles and membership)

Many member experiences have been simplified for greater ease and efficiency

Registration Experience for New Members

Search

Register/Signup

Checkout/Cart

Submit Order

Confirmation



How would you like to participate?

First, select participation type:

- Search Troops
- Search Events
- Start a Troop
- Volunteer

During the initial search individuals can search by*:

- Radius from zip code
- troop number
- grade level





*Once initial results are displayed, individuals can further narrow their search using sort and filter.

Search

Checkout/Cart

Submit Order

2

Search results

For troops that meet their search criteria, they will see:

- Troop Number
- Council
- Affiliation (school or other institution associated with the troop)
- # of openings
- Grade
- # of current members (girls/adults)
- Link to additional troop details

This side of the screen will show a scrolling list of all matches. When a prospective member finds a troop they would like to join, they will click JOIN on the troop listing





After finding a troop, it's time to JOIN/register, since this is a new member, they will be asked to create an account.

Cr	eate an account!
First name	. Email address
: Liliana	VS2.0TestAcct+11@gmail.com
Last name	Create password
Jimenez	*****
	an an an al linear an
Phone number	Confirm password
5551231234	*******
Zīp/Postal code	I agree with <u>GSUSA privacy policy</u>
08054	I agree with terms and conditions
	SMS opt in - standard data and text message rates apply.
	Email opt in - I agree to receive <u>transactional</u> emails from GSUSA.



Complete registration - add membership details:

- general information phone, email, address
- Girl information birth date, grade, ethnicity, race, school, participation type
- adult information gender, ethnicity, race

ABOUT GIRI	0001170	OUR PROGRAM	SHOP (OOKIES	FOR ADULTS OUR GIRLS
Participate S	earch		details	OUKIES	Cart review Pay Finish
		Add mem	bershi	o deta	
1. Jane Doe		Тгоор	245, Troop 17		Membership Summary
2. Jean Doe			Troop 24		1. Jane Doe
3. Girl participant				~	Troop Leader Troop 24 Cookie Chair Troop 17
Participation type	Tho	ap(a)			
Troop member (girls)	~	Troop 177	~		Membership \$25.0
Grada					2. Jean Doe git source of control too
Grade	~				Troop Member Troop 24
First rame	Las	t name			
A First name	2	Last name			Membership \$25.0
Street Address	Sav	ert addresa			Council fees* \$5.0
Streed address 1		Street address line 2			3. Girl gif source of central text
ZIP code	City	,			Troop Member Troop 17
77401	1.1	Bellaro			
State Province/Region	Co	untry/Region			Membership
ТХ	~	USA	~		Council fees*
Add another address Girl Scouts respects and welcomes people information (as defined by the U.S. Cansus community. PloparsicLatria is defined as a information is used for statistical purpose o	i Bureau), you ens n el/mo/ly; not e n	ure support and funding for	-gerte in your		Subtotal (3 memberships) Yees support Councils in providing important services to Grils Scouth new you
Ethnicity		ca(s)			service of carts produce many you
Ethnicity	~	Rice	~		
Eirth clube					
07/01/2013	8				
Caregiver 1	2	I am the caregiver	D		
Canagiver first name	Car	ngiver last name			





Enter payment details

• Credit card, program credits, request financial assistance



Submit order

Upon submission:

- payment processed
- troop-to-member affiliation created
- Internal invoice created and payment recorded





System triggers and sends order confirmation via email.

• Look and feel of the order confirmation will be slightly different and will include all products in the order





Highlights - create account and member details functionality

- The new requirement to **Create an Account** will improve overall member experience and reduce follow-up for missing account information.
- Throughout this workflow, individuals will have the opportunity to "request help/ask for someone to contact them for assistance".



Member Experience myAccount

myAccount

Portal for member self-management of their household memberships and participation.

Gateway to managing household member accounts

Initially created when a person begins the "Create Account" workflow to purchase a new membership or registers for a non-member event

Most often used during renewal process or to update account information or troop participation

Accessed through a link on the council website

myAccount navigation and page views

Home Page/Landing Page - "one-stop-shop for member household account management"

girl so

Welcome, Momthree

MgrOne!

My Account

My Household

My Troop(s)

My Profile

My Events

AB



Dashboard

- Summary view of household members
- Summary view of troop ٠ involvement
- Portal to account • management

Summary View of Household Memberships

Left Menu My Account Logout Join Volunteer Find A Council En Espanol Q Search **RL SCOUTS OUR PROGRAM** SHOP COOKIES FOR ADULTS FOR GIRLS ÷ Welcome, Momthreegirls MgrOne! Momthreegirls MgrOne's Household My Household's Events Name Troop(s) Participation Status > Monthly patch program Momthreegirls MgrOne Troop02051 Troop Co-Leader ACTIVE 1 July - 31 July 2019 MEMBERSHI 10:00am - 12:00pm Participant(s): Jane Doe, Jean Do Alica Mgr1 Troop02051 TIME TO RENEW 9 MEMBERSHIP Cyber camp > 14 July - 18 July 2019 MEMBERSHIP Troop02051 P All-day - All-day PENDING Participant(s): Jean Doe Emmie Mgr1 ACTIVE Troop02051 View all Upcoming Events > MEMBERSHI Manage my Household members > My Troops Troop02051 girl scouts **Summary View of** Meeting time Expirin Open snots **Troop Participation** Bi-weekly Wednesday Troop Co-Leader 8 girls 6 girls 2:15 PM - 3:45 PM 3 adults -2 adults Apply for available roles Troop Fall Product Coordinator > Troop Support Volunteer > Manage my Troops >

myAccount home page/landing page – a closer look



*Screens are snapshots of a system that is still in active development and testing; field names and other written material in the system are still subject to change before Go-Live but the concepts are the consistent.

myAccount navigation and page views



Left Menu Column

Portals to member information, participation details and account management options



myAccount - my household and my troop tabs (parent view)

Example: primary caregiver to multiple girls; active in multiple volunteer roles

	My Household	My Troop/s
Features	Detailed information for all household members including: • troop affiliations • volunteer roles • membership dates • renewal checkboxes • membership cards	Detailed information for all household members' troop affiliations including: current role (volunteer, member) program level membership status (current/expiring) open spots open volunteer roles
Benefits	 Clear and consolidated view of all household memberships Ability to renew multiple household members in a single order 	 Clear and consolidated view of all household members' troop participation information Highlights open volunteer opportunities

myAccount my household tab – a closer look



	as Adult				
	D .				
Jean	Doe Edit member details 🖊				
•	Participation Membership	Status © IN CART	Exp. date 09/30/2019	Program level Ambassadors	Caregiver(s)
	Troop 365 grisoous of the deser suchweat southern new mode & west hoose	. IN CART	09/30/2019		Jane Doe, Matt D
Jill D	0e Edit member details 🖊				
~	Participation Membership	Status © IN CART	Exp. date 09/30/2019	Program level Daisies	Caregiver(s)
	Troop 245 of the deset southwest southern new motion k west troop	● IN CART	09/30/2019		Jane Doe
Sally	Rogers Edit member details	,			

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myAccount my troop(s) tab - let's take a look

/elcome,	My Troopo	
ane Doe!	My Troops	
y Home	Troop 177 girl souts of the desert southwest southern new mexico & west texas	Forming Troop
y Household	Meeting time Role Program level Expiring members	Open spots
y Troop(s) 🛛 🔨	1st & 3rdFriends and familyDaisies0 Girl, 0 AdultWednesdays, 3:00 - 4:00 PMvolunteer	4 Girls, 4 Adults
Troop 177		
1000 111	Apply for available roles	
Troop 245	Apply for available roles Troop leader Camp supervisor Camp unit leader]
Troop 245	Troop leader Camp supervisor Camp unit leader	
Troop 245 Troop 365		
Troop 245 Troop 385 y Profile	Troop leader Camp supervisor Camp unit leader Troop 245 git south Southern new maxico 8 west texas Meeting time Role Program level Expiring members	Open spots
	Troop leader Camp supervisor Camp unit leader Troop 245 gil south of the desert southwest southern new maxico & west texas	^{Open spots} 2 Girls, 2 Adults

*Scree are still

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myAccount – my troop tab (<u>troop leader view</u>)

Example: <u>troop leader</u> manages membership for troop participants

	My Troops
Features	 Review and edit troop details Meeting details (time, place) View contact information for troop volunteers Detailed breakdown of existing troop members (adults and girls) Membership status (current/expiring) Renewal checkboxes Membership cards Ability to register new troop members
Benefits	 Clear and consolidated view of all troop members' troop participation Highlights opportunity to expand participation on behalf of existing and new members and open volunteer opportunities



myAccount – my troop tab (troop leader view) – a closer look

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Go-Live Member Timeline

More Features. More FUN!

Guide for volunteer and member household planning as we prepare for the launch of Girl Scouts refreshed member environment.



We're asking all volunteers and member households to be on the lookout for regular emails and updates throughout this period. We're excited to support you through the transition and welcome you to our new member platform later this fall! Your friends and family at Girl Scouts of Northern Indiana-Michiana

