

Volunteer Foundations: Finances

- ✓ BIA: Bank Information and Agreement form
 - Submitted when opening a new account (BIA New Accounts form)
 - Submitted when signers on an account change (BIA Update form)
- ✓ Troop Financial Record
 - Spreadsheet that tracks income and expenses
 - Formulas do the adding for you
 - Info used in filing the Annual Report
- ✓ Annual Report
 - Online through the VTK (Volunteer Toolkit) Finance tab
 - Summary of the troop income and expenses for the year
 - June 1 of previous year – May 31 of current year
 - Due June 25 of current year

FORMS

Cheddar Up

- Online money collection platform
- Can upload forms, like permission slips
- Create an 'event' and have families pay for dues, trips, etc.
- No troop fees; small fee for families

Red Flag Reporting

- Online reporting service for suspected money issues or mishandling of funds
- Anonymous to Council
- <https://www.redflagreporting.com/>
- client code "GSNIM"